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Financial Institution  
Services

*Locally owned, globally connected*

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## ABOUT US...



### What We Do

The assurance and consulting services provided by our Financial Institution Services Group are tailored to our clients needs. Realizing that each financial institution has unique needs and characteristics, dependent on their short-term and long-term growth strategies, we strive to provide our clients with more than just professional services---we provide them with a relationship of trust. Moreover, the Firm has achieved a size and capability that allows us to service the needs of a variety of financial institutions, of all sizes and types.

### Locally Owned, Globally Connected

Our engagements are supplemented by our association with Moore Stephens International Limited, one of the world's leading consulting and accounting networks. Moore Stephens International Limited (MSIL) is a worldwide network consisting of over 300 accounting firms with 593 offices in 93 countries. Our Moore Stephens affiliation allows us to offer the resources of a national firm with local firm responsiveness and personal attention.

### Our Services

In addition to audits, reviews and compilations, we also provide the following services to financial institutions:

- Loan review outsourcing
- Internal audit outsourcing
- Section 404 compliance testing
- Due diligence related to mergers/acquisitions
- Tax consultation
- Agreed upon procedures

### What to Expect

During all services we perform, we will be available at your convenience to respond to requests by management. We will work closely with your team to answer any questions that may arise during our engagement and to provide any additional services that may be required.

### Our Promise to You

We promise to provide your institution with the highest quality services available in the industry today. Additionally, we pride ourselves in creating an "open door" to our senior level managers and partners, in order for your team to get the answers and advice you need in a timely manner. We pledge to make your concerns our first priority in all services we provide. We believe that exceeding your expectations is the scorecard of our success.



